

United States District Court
District of Massachusetts

Eric R. Bahe, Custodian, CGM Roth
Conversion IRA,

Plaintiff,

-against-

Franklin/Templeton Distributors,
Inc., Frank T. Crohn, Burton J.
Greenwald, Charles Rubens II,
Leonard Rubin, and William J.
Lippman,

Defendants,

-and-

Franklin Balance Sheet Investment
Fund,

Nominal Defendant.

Civil Action No.
04-11195 MLW

**Addendum Volume
of Defendant
Franklin/Templeton Distributors, Inc.**

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NASD Rule 2830

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Order Approving Proposed Rule Change Relating to the
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1992

Addendum D

Section 2(a)(19) of the Investment Company Act

Note:

For the convenience of the Court, we have yellow-highlighted and tabbed the portions of the Addenda discussed in our Memorandum.